



August 8, 2005

**VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

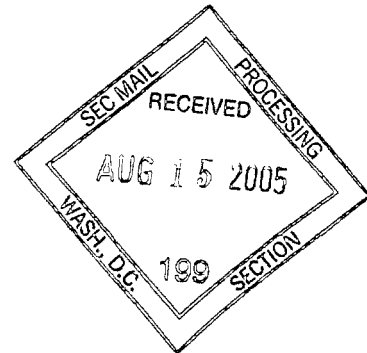
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: **FJA**
FH AG (the "Company")
File No. 82-5077

SUPPL

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Johannes K. Gäbel
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Dear Sir or Madam:

Subsequent to our submission of July 19, 2005 enclosed please find a press release of the Company.

Please do not hesitate to contact the undersigned should you have any questions regarding the above.

Very truly yours,

Johannes K. Gäbel
U.S. Authorized Representative

Enclosures

PROCESSED

AUG 18 2005

**THOMSON
FINANCIAL**

Dear Mr. Gaebel,

please find below the just published ad hoc release:

The Executive Board of the Prime Standard listed consulting and software company, FJH AG (ISIN DE0005130108), has resolved to implement another part of the already announced capital increase within the scope of the overall financing concept. The subscription period will begin on 19 August 2005 and end on 2 September 2005. The current authorised capital of the company of Euro 9,041,999 will be increased in partial utilisation of the authorisation under the approved Capital I and in full utilisation under the approved Capital II by up to Euro 1,228,001. Accordingly, 1,228,001 new non-par-value bearer shares will be issued with a subscription right at a price of Euro 2.20. The subscription ratio is 15 : 2, trade in subscription rights will not take place. The part of the capital increase which shareholders do not subscribe is guaranteed by an investor.

From this corporate action, Euro 2.7 million Euro will flow to the company. The remaining part of the announced capital increase will be implemented over the course of the year. With this allocation, the company is ensuring a continuous inflow of capital, further strengthening the capital base for the restructuring of the company and improving its equity capitalisation.

FJH AG
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München, 8. August 2005